

Agenda (subject to change)

Bank stability regulation, securitization

Week 1 (Feb. 23) Introduction, Paper 14
Week 2 Paper 14, Paper 26, select presentation topics
Week 3 Paper 24

Financial market and economy

Week 4 Paper 1
Week 5 Paper 1, paper 4
Week 6 Paper 12 Proposal 徐思远

Leverage cycle

Week 7 Paper 19 Proposal 赵伟 陈杰 陈张良
Week 8 Paper 19 Proposal 张同斌 刘宗明 郭宁
Week 9 Paper 10 Presentation 1 张同斌 陈张良 (paper 22)
Week 10 Paper 10 Presentation 2 卢晶亮 (Shimer 2005 AER)

Financial frictions and propagation mechanism

Week 11 Paper 11 Presentation 3 赵伟 陈杰 (paper 20)
Week 12 Paper 11 Presentation 4 郭宁 赵禹朴 (paper 17)
Week 13 Paper 11 Presentation 5 徐思远 (paper 15)

Week 14 Paper 18
Week 15 Paper 18
Week 16 Paper 23
Week 17 Paper 23